



WILL CHECKLIST

Gathering some information before you begin writing your WILL can make the process easier. This worksheet contains a list of everything you will need to write your Will.

You	Full legal name and gender
Spouse	Full legal name and gender
Children	Full legal name and birth dates
Personal Guardians	Names of people to care for your young children if you cannot
Property	An inventory of what you own and an idea as to who you want to leave it to
Pets	Name and description of your pet and names of caretakers who will care for your pet if you are no longer able to
Beneficiaries	The names of those to whom you want to leave your property
Alternate Beneficiaries	The names of those to whom you will leave your property if your first-choice beneficiaries pass away before you do
Property Guardians	Names of people to oversee your young children's property if you cannot
Custodians or Trustees	Names of people to oversee property you leave to your beneficiaries
Debts to Forgive	If you want to forgive debts owed to you, then you will need the names of the people or individual who owes you money, when the debt incurred, and the amount of the debt you want to forgive
Executor	The names of people who will wrap up your estate, including alternatives
Details (optional)	Additional information about the people you've named in your Will, including gender, birth date, address, phone, and email address